

Lifetime Giving

A Gift that Pays You a Steady Income

Lifetime giving offers you a way to make a gift now and receive a lifetime income for yourself, a spouse, or anyone else you designate.

CHARITABLE GIFT ANNUITIES combine a gift with an income you can't outlive, an excellent rate of return, professional investment management and tax benefits. When you establish an annuity for St. Michael Parish / St. Michael Parish School, the insurance company invests the gift and agrees to pay you, your spouse or any other party a fixed amount every year for life.

DEFERRED GIFT ANNUITIES allow you to defer income from an annuity until retirement. They are an excellent way for younger people to help St. Michael Parish / St. Michael Parish School and prepare for their retirement years. They allow you to make a gift now and begin to receive regular payments in a set number of years (usually beginning at age 65).

St. Michael Parish does not provide advice on tax or legal matters. Because state and federal laws govern many types of planned giving, you should obtain the services of an attorney, accountant or other professional tax and estate advisor.